

Who We Are

Wilmar International Limited, founded in 1991 and headquartered in Singapore, is Asia's leading agribusiness group. We are one of the largest companies by market capitalisation listed on the Singapore Exchange.

Our business activities include oil palm cultivation, oilseed crushing, edible oils refining, flour and rice milling, sugar milling and refining, manufacturing of consumer products, ready-to-eat meals, central kitchen products, specialty fats, oleochemicals, biodiesel and fertilisers as well as food park operations.

Supported by a multinational staff force of about 100,000 people, our operations span over 1,000 manufacturing plants globally and are supported by an extensive distribution network covering China, India, Indonesia and some 50 other countries and regions.

Key Stock Information

(As at 31 March <u>2024)</u>

Stock code : F34.SI (SGX), WLIL.SI (Reuters)

Share price : S\$3.4

Shares outstanding : 6,242.73 million Market capitalisation : \$\$21.41 billion

52-week High (4 Apr 2023) : S\$4.27 **52-week Low (9 Feb 2024)** : S\$3.12

Key Shareholders

Kuok Group 34.16% Kuok Khoon Hong 13.69%

Archer Daniels Midland 22.49%

* Shareholding information is based on discloseable transaction:

Integrated Business Model



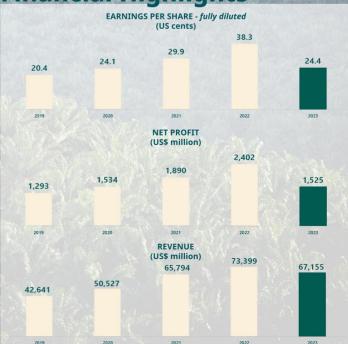
Leadership Position

- World's largest processor and merchandiser of palm and lauric oil:
- China: Largest edible oils refiner, specialty fats and oleochemicals manufacturer as well as leading oilseed crusher, producer of consumer pack oils, flour and rice and one of the largest flour and rice millers.
- Indonesia & Malaysia: One of the largest oil palm plantation owners and the largest palm oil refiner and palm kernel and copra crusher, specialty fats, oleochemicals and biodiesel manufacturer as well as the largest producer of branded consumer pack oils and third largest rice miller in Indonesia
- India: Largest branded consumer pack oils, specialty fats and oleochemicals producer and edible oils refiner as well as leading oilseed crusher, sugar miller and refiner
- ➤ Africa: One of the largest investors in oil palm plantations, one of the largest edible oils refiners and producers of consumer pack oils, soaps and detergents
- Vietnam: Largest edible oils refiner, specialty fats manufacturer and oilseed crusher, leading flour miller and grains value-added processor and leading producer of branded consumer pack oils, rice, flour, sauces and condiments
- Australia: Largest raw sugar producer and refiner, a leading merchandiser of consumer brands in sugar and sweetener market and largest manufacturer of bread spreads and sauces
- **Europe:** Leading refiner of tropical oils

Investment Merits

- ➤ Global Operating Scale and Distribution Reach
 Operations in more than 30 countries, supported by a multinational
 staff force of about 100,000 people and over 1,000 processing
 plants. With an extensive distribution network, our products are
 sold to more than 150 countries globally.
- ➤ Large-scale Integrated Business Model
 Strategic locations close to raw material sources, road and rail systems and end markets.
- ➤ Experienced Management Team
 Highly capable, committed and motivated team with in-depth
 understanding of rapidly evolving local markets.
- Leading Brands Over 100 brands across the world, with leading positions in China, India and Indonesia.
- ➤ Growing Demand for Quality Agriproducts
 Asia's rising affluence and rapid urbanisation will drive demand for high quality agriproducts.

Financial Highlights



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