



WILMAR INTERNATIONAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 199904785Z)

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

**CHANGES IN INTERESTS IN SUBSIDIARIES, JOINT VENTURE COMPANIES AND
ASSOCIATED COMPANIES FOR THE PERIOD 1 JANUARY 2026 TO 30 JUNE 2026**

Pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities Trading Limited, Wilmar International Limited (the “**Company**” or “**Wilmar**”) wishes to announce its changes in interest in its subsidiaries, joint venture companies and associated companies that occurred during the six-month period from 1 January 2026 to 30 June 2026, details of which are set out below.

1. Incorporation

- 1.1 Name: Yihai Kitchen (Chengdu) Supply Chain Management Co., Ltd
Date of Incorporation: 5 January 2026
Country of Incorporation: People's Republic of China (“**China**”)
Share Capital: Registered capital of RMB5,000,000
Principal Activity: Provision of supply chain management services
Wilmar's Shareholding Interest: 89.99% (indirect)
- 1.2 Name: Midou Yihai Kitchen (Shaanxi) Food Technology Co., Ltd
Date of Incorporation: 6 January 2026
Country of Incorporation: China
Share Capital: Registered capital of RMB5,000,000
Principal Activity: Food processing
Wilmar's Shareholding Interest: 27% (indirect)
- 1.3 Name: Yihai Kerry (Hainan) Food Technology Co., Ltd
Date of Incorporation: 13 January 2026
Country of Incorporation: China
Share Capital: Registered capital of RMB10,000,000
Principal Activity: Sales and marketing of specialty fats
Wilmar's Shareholding Interest: 89.99% (indirect)
- 1.4 Name: Pacific Associated Logistics Services Limited
Date of Incorporation: 22 January 2026
Country of Incorporation: Papua New Guinea
Share Capital: Share capital of PGK 100,000
Principal Activity: Truck and shipping container logistics services
Wilmar's Shareholding Interest: 50% (indirect)

- 1.5 Name: Yihai Chenke (Zhangzhou) Food Co., Ltd
Date of Incorporation: 28 February 2026
Country of Incorporation: China
Share Capital: Registered capital of RMB1,000,000
Principal Activity: Sales of egg and egg products
Wilmar's Shareholding Interest: 53.99% (indirect)
- 1.6 Name: Yicai (Shanghai) Supply Chain Management Co., Ltd
Date of Incorporation: 3 March 2026
Country of Incorporation: China
Share Capital: Registered capital of RMB10,000,000
Principal Activity: Provision of supply chain management services
Wilmar's Shareholding Interest: 62.99% (indirect)
- 1.7 Name: Wilmar Nigeria Holdings Pte. Ltd.
Date of Incorporation: 31 March 2026
Country of Incorporation: Singapore
Share Capital: Issued and paid-up share capital of US\$10
Principal Activity: Investment holding
Wilmar's Shareholding Interest: 100% (indirect)
- 1.8 Name: Hebei Tiantian Shifang Food Co., Ltd
Date of Incorporation: 17 April 2026
Country of Incorporation: China
Share Capital: Registered capital of RMB10,000,000
Principal Activity: Food processing
Wilmar's Shareholding Interest: 27% (indirect)
- 1.9 Name: PT Sentra Dinamika Prima
Date of Incorporation: 26 May 2026
Country of Incorporation: Indonesia
Share Capital: Issued and paid-up share capital of IDR2,500,000,000
Principal Activity: Manufacture of yeast products and related and ancillary activities
Wilmar's Shareholding Interest: 100% (indirect)
- 1.10 Name: Yihai Kitchen Jincheng (Shanghai) Food Co., Ltd
Date of Incorporation: 9 June 2026
Country of Incorporation: China
Share Capital: Registered capital of RMB10,000,000
Principal Activity: Provision of supply chain management services
Wilmar's Shareholding Interest: 43.20% (indirect)
- 1.11 Name: Gaishi Food (Suzhou) Co., Ltd
Date of Incorporation: 24 June 2026
Country of Incorporation: China
Share Capital: Registered capital of RMB30,000,000
Principal Activity: Food processing
Wilmar's Shareholding Interest: 18% (indirect)

- 1.12 Name: Fengmai (Shandong) Supply Chain Management Co., Ltd
Date of Incorporation: 30 June 2026
Country of Incorporation: China
Share Capital: Registered capital of RMB10,000,000
Principal Activity: Provision of supply chain management services
Wilmar's Shareholding Interest: 27% (indirect)

2. Acquisition of Subsidiaries

2.1 Borneo Edible Oils Sdn. Bhd. (Malaysia Subsidiary)

On 15 January 2026, PGEO Group Sdn. Bhd. (a direct wholly owned subsidiary of Wilmar) acquired a 51% interest in the share capital of Borneo Edible Oils Sdn. Bhd., comprising 51,510,000 ordinary shares from Rimbunan Hijau (Sarawak) Sdn. Bhd. and 5,610,000 ordinary shares from Tiong Toh Siong Holdings Sdn. Bhd. (both parties are unrelated to Wilmar), for a total cash consideration of RM1.

The consideration was arrived on a willing-buyer and willing-sellers basis based on the negative net asset value of Borneo Edible Oils Sdn. Bhd. of RM(22,776,063) as at 31 December 2025 and on the agreement that the sellers bear all losses incurred up to 31 December 2025.

Following the completion of the abovesaid acquisition, Borneo Edible Oils Sdn. Bhd. has become an indirect 51%-owned subsidiary of Wilmar.

The principal activities of Borneo Edible Oils Sdn. Bhd. are trading of crude palm oil and palm oil processing and its related activities.

2.2 Shanghai Xuanchu Enterprise Development Co., Ltd (China Subsidiary)

On 23 January 2026, Yihai Kitchen (Shanghai) Supply Chain Management Co., Ltd, a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board) acquired the entitlement to contribute to the 100% interest of the registered capital of Shanghai Xuanchu Enterprise Development Co., Ltd from certain employees of the Yihai Kerry Arawana Holdings Co., Ltd group for a total cash consideration of RMB20. The unpaid contribution in relation to the 100% interest of the registered capital of Shanghai Xuanchu Enterprise Development Co., Ltd amounting to RMB8,940,000, will be satisfied in cash.

The net asset value of Shanghai Xuanchu Enterprise Development Co., Ltd was RMB0 prior to the above acquisition.

Following the completion of the abovesaid acquisition, Shanghai Xuanchu Enterprise Development Co., Ltd has become a wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd and an indirect 89.99%-owned subsidiary of Wilmar.

The principal activity of Shanghai Xuanchu Enterprise Development Co., Ltd is provision of supply chain management services.

3. Change in Shareholding

3.1 Wuan Chuang Arawana (Taizhou) Foods Industries Co., Ltd (China Subsidiary)

Wuan Chuang Arawana (Taizhou) Foods Industries Co., Ltd was a direct 90%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 19 January 2026, Yihai Kerry Arawana Holdings Co., Ltd, acquired a 6.5915% interest in the registered capital of Wuan Chuang Arawana (Taizhou) Foods Industries Co., Ltd from Wuan Chuang International Limited, a party unrelated to Wilmar, at zero cost. As part of the broader commercial arrangement agreed between the parties, Yihai Kerry Arawana Holdings Co., Ltd alone committed to fully subscribe for an additional capital contribution of US\$28,170,200, thereby increasing Wuan Chuang Arawana (Taizhou) Foods Industries Co., Ltd's registered capital from US\$40,000,000 to US\$68,170,200 and increasing its interest in the registered capital of Wuan Chuang Arawana (Taizhou) Foods Industries Co., Ltd to 98%.

The net asset value of Wuan Chuang Arawana (Taizhou) Foods Industries Co., Ltd represented by the 6.5915% interest acquired by Yihai Kerry Arawana Holdings Co., Ltd was negative RMB208,718.60 as at 31 December 2025.

Following the completion of the abovesaid acquisition and capital increase, Wuan Chuang Arawana (Taizhou) Foods Industries Co., Ltd has become a 98%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd and an indirect 88.19%-owned subsidiary of Wilmar.

The principal activity of Wuan Chuang Arawana (Taizhou) Foods Industries Co., Ltd, namely production of soy sauce, remains unchanged.

3.2 Shanghai Wilmar Belike Technology Co., Ltd (China Associated Company) and Wilmar (Lianyungang) Technology Co., Ltd (China Subsidiary)

Shanghai Wilmar Belike Technology Co., Ltd was a direct 40%-owned associated company of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board). The remaining 60% interest in the registered capital of Shanghai Wilmar Belike Technology Co., Ltd was held by Belike Chemical Co., Ltd, a party unrelated to Wilmar.

On 9 February 2026, Yihai Kerry Arawana Holdings Co., Ltd and Belike Chemical Co., Ltd entered into a capital increase agreement to increase the registered capital of Shanghai Wilmar Belike Technology Co., Ltd from RMB50,000,000 to RMB296,000,000. Under this agreement, both parties committed to contribute capital to Shanghai Wilmar Belike Technology Co., Ltd by transferring their respective 100% interest in Wilmar (Lianyungang) Technology Co., Ltd (held by Yihai Kerry Arawana Holdings Co., Ltd) and Belike New Materials (Zhongshan) Co., Ltd (held by Belike Chemical Co., Ltd), as the consideration to the capital increase. The independent valuations and corresponding net asset values of the assets contributed as consideration for the capital increase are set out below:

	Independent valuation as at 30 November 2025 (RMB)	Net asset value represented by the entire 100% interest held (RMB)
Wilmar (Lianyungang) Technology Co., Ltd	*171,226,824.89	170,954,996.36
Belike New Materials (Zhongshan) Co., Ltd	**100,134,024.84	100,567,760.00

* Of this amount, RMB10,000,000 will be accounted for as capital subscribed but not yet contributed by Yihai Kerry Arawana Holdings Co., Ltd, and the balance RMB161,000,000 and RMB226,824.89 will be accounted for as the enlarged registered capital and capital reserve of Shanghai Wilmar Belike Technology Co., Ltd, respectively.

** Of this amount, RMB15,000,000 will be accounted for as capital subscribed but not yet contributed by Belike Chemical Co., Ltd, and the balance RMB85,000,000 and RMB134,024.84 will be accounted for as the enlarged registered capital and capital reserve of Shanghai Wilmar Belike Technology Co., Ltd, respectively.

Following the completion of the abovementioned capital increase on 10 February 2026, Yihai Kerry Arawana Holdings Co., Ltd holds a 61.15% interest in registered capital of Shanghai Wilmar Belike Technology Co., Ltd, while Belike Chemical Co., Ltd holds a 38.85% interest. As of the same date, Wilmar (Lianyungang) Technology Co., Ltd and Belike New Materials (Zhongshan) Co., Ltd have become wholly owned subsidiaries of Shanghai Wilmar Belike Technology Co., Ltd.

On 11 February 2026, as part of the broader commercial arrangement agreed between Yihai Kerry Arawana Holdings Co., Ltd and Belike Chemical Co., Ltd, Yihai Kerry Arawana Holdings Co., Ltd disposed a 12.15% interest in the registered capital of Shanghai Wilmar Belike Technology Co., Ltd to Belike Chemical Co., Ltd for a total cash consideration of RMB35,960,000.

The net asset value of Shanghai Wilmar Belike Technology Co., Ltd represented by the 12.15% interest disposed by Yihai Kerry Arawana Holdings Co., Ltd was RMB35,154,788.24 as at the completion of the abovementioned capital increase.

Following the completion of the abovesaid transactions, Shanghai Wilmar Belike Technology Co., Ltd, Wilmar (Lianyungang) Technology Co., Ltd (which has been renamed Wilmar Belike (Lianyungang) Technology Co., Ltd) and Belike New Materials (Zhongshan) Co., Ltd (which has been renamed Wilmar Belike (Zhongshan) Technology Co., Ltd) have become 49%-owned associated companies of Yihai Kerry Arawana Holdings Co., Ltd and 44.10%-owned associated companies of Wilmar.

The principal activities of Shanghai Wilmar Belike Technology Co., Ltd, Wilmar (Lianyungang) Technology Co., Ltd and Belike New Materials (Zhongshan) Co., Ltd, as set out in the table below, remain unchanged:

Name	Principal activities
Shanghai Wilmar Belike Technology Co., Ltd	Sales and marketing of stearate products, and investment holding
Wilmar (Lianyungang) Technology Co., Ltd	Production of stearate products
Belike New Materials (Zhongshan) Co., Ltd	Production of stearate products

3.3 **PT Wilmar Cahaya Indonesia Tbk. (Indonesia Subsidiary)**

PT Wilmar Cahaya Indonesia Tbk. (a public company listed on the Indonesia Stock Exchange) ("**PT WICA**") was a direct 87.02%-owned subsidiary of PT Sentratama Niaga Indonesia ("**PT SNI**"), which is in turn, an indirect wholly-owned subsidiary of Wilmar. The remaining 12.98% of the issued share capital of PT WICA was held by public shareholders.

During the period from 5 March 2026 to 30 June 2026, PT SNI disposed of a total of 6,087,000 ordinary shares held by it in PT WICA (representing 1.02303% of the total issued capital of PT WICA) through on-market and/or negotiated market transactions at an average price of IDR2,255 (approximately US\$0.13) per share, in order to comply with the revised minimum public float requirement of 15% (previously 7.5%) applicable to companies listed on the Indonesia Stock Exchange.

As at 30 June 2026, PT SNI had reduced its shareholding interest in PT WICA from 87.02% to 85.99731% and PT WICA became a direct 85.99731%-owned subsidiary of PT SNI.

The principal activities of PT WICA, namely edible oils refining and specialty fats and trading of edible oil and consumer goods, remain unchanged.

3.4 **Yihai Chenke (Huzhou) Agriculture Co., Ltd (China Subsidiary)**

Yihai Chenke (Huzhou) Agriculture Co., Ltd was an indirect 60%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 20 March 2026, Yihai Kerry Arawana Holdings Co., Ltd, acquired the entire 100% interest in the registered capital of Yihai Chenke (Huzhou) Agriculture Co., Ltd from Yihai Chenke (Shanghai) Agriculture Co., Ltd, a direct 60% owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd, for a total cash consideration of RMB15,000,000 and will contribute RMB85,000,000 to the registered capital of Yihai Chenke (Huzhou) Agriculture Co., Ltd in cash.

The consideration was arrived at based on an independent valuation of Yihai Chenke (Huzhou) Agriculture Co., Ltd of RMB14,692,300.00 as at 30 November 2025 and agreed by buyer and seller.

The net asset value of Yihai Chenke (Huzhou) Agriculture Co., Ltd represented by the 100% interest acquired by Yihai Kerry Arawana Holdings Co., Ltd was RMB12,480,097.61 as at 28 February 2026.

Following the completion of the abovesaid acquisition, Yihai Chenke (Huzhou) Agriculture Co., Ltd which has changed its name to Yihai Kerry (Huzhou) Agriculture Co., Ltd has become a 100%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd and an indirect 89.99%-owned subsidiary of Wilmar.

The principal activity of Yihai Chenke (Huzhou) Agriculture Co., Ltd, namely production of eggs and egg products, remains unchanged.

3.5 Yihai Chenke (Guangzhou) Agriculture Co., Ltd (China Subsidiary)

Yihai Chenke (Guangzhou) Agriculture Co., Ltd was an indirect 60%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 31 March 2026, Yihai Kerry Arawana Holdings Co., Ltd, acquired the entire 100% interest in the registered capital of Yihai Chenke (Guangzhou) Agriculture Co., Ltd from Yihai Chenke (Shanghai) Agriculture Co., Ltd, a direct 60% owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd, for a total cash consideration of RMB13,000,000 and will contribute RMB87,000,000 to the registered capital of Yihai Chenke (Guangzhou) Agriculture Co., Ltd in cash.

The consideration was arrived at based on an independent valuation Yihai Chenke (Guangzhou) Agriculture Co., Ltd of RMB12,988,300.00 as at 30 November 2025 and agreed by buyer and seller.

The net asset value of Yihai Chenke (Guangzhou) Agriculture Co., Ltd represented by the 100% interest acquired by Yihai Kerry Arawana Holdings Co., Ltd was RMB10,801,589.35 as at 31 March 2026.

Following the completion of the abovesaid acquisition, Yihai Chenke (Guangzhou) Agriculture Co., Ltd which has changed its name to Yihai Kerry (Guangzhou) Agriculture Co., Ltd has become a 100%-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd and an indirect 89.99%-owned subsidiary of Wilmar.

The principal activity of Yihai Chenke (Guangzhou) Agriculture Co., Ltd, namely production of eggs and egg products, remains unchanged.

3.6 Wilmar Sugar Pte. Ltd. (Singapore Subsidiary)

Wilmar Sugar Pte. Ltd. ("**WSPL**") was a direct 83.6660% owned subsidiary of Wilmar Sugar and Energy Pte. Ltd. ("**WSE**"), which is in turn, a direct wholly-owned subsidiary of Wilmar.

Pursuant to the exercise of share options by certain employees of the WSPL Group during the period from 17 March 2026 until 6 May 2026, WSE disposed of an aggregate of 22,200 ordinary shares in WSPL to these employees, resulting in WSE's shareholdings in WSPL decreasing by 0.0553% from 83.6660% to 83.6107%, with the remaining 16.3893% shareholding interest in WSPL held by certain employees of the WSPL Group ("**Minority Shareholders**").

On 26 June 2026, WSPL completed a selective off-market share buy-back of its ordinary shares from the Minority Shareholders (the "**Selling Shareholders**") by acquiring an aggregate of 6,575,400 ordinary shares in its capital, representing the balance 16.3893% of its issued and paid-up share capital not held by WSE ("**Shares Buyback**"), at a purchase price of US\$11.86 per share, for an aggregate purchase price of US\$ 77,984,244 ("**Consideration**"). The Consideration was funded out of WSPL's capital and profits, and the 6,575,400 ordinary shares so acquired have been cancelled upon completion of the Shares Buyback.

The Consideration was arrived at based on the adjusted unaudited financial statements of WSPL group for the period ended 31 May 2026, of which the adjusted net asset value of the said 16.3893% interest was US\$77,984,244.

Following the completion of the Shares Buyback, WSPL is now an indirect wholly-owned subsidiary of Wilmar.

The principal activity of WSPL, namely sugar trading, remains unchanged.

3.7 Wilmar Edible Oils Philippines, Inc. (Philippines Subsidiary)

On 5 June 2025, Wilmar entered into a joint venture agreement (the “**JVA**”) with JEY Holdings Corp. (“**JEY**”). Pursuant to the JVA, JEY agreed to subscribe for new shares in Wilmar Edible Oils Philippines, Inc. (“**WEOPI**”), which was then a wholly owned indirect subsidiary of Wilmar.

Pursuant to the JVA, (a) JEY subscribed for 100,000 new shares in WEOPI for a total cash consideration of PHP10,000,000 (“**Tranche A**”), which was completed on 11 June 2026; and (b) JEY subscribed for 3,846,154 new shares in WEOPI for a total cash consideration of PHP384,615,400 (“**Tranche B**”).

Upon completion of Tranche A, WEOPI is now a 99%-owned subsidiary of Wilmar.

Completion of Tranche B, including the issuance of the Tranche B shares, remains subject to approval by the Philippine Securities and Exchange Commission of the increase in WEOPI's authorised share capital and has not occurred as at the date of this announcement.

Upon completion of Tranche B, JEY will hold a 28.5% interest in WEOPI and Wilmar's interest in WEOPI will be diluted from 99% to 71.5%. WEOPI remains an indirect subsidiary of Wilmar.

The subscription price for each of Tranche A and Tranche B was PHP100 per share, being the par value of each WEOPI share. The number of shares to be subscribed for and the aggregate subscription amounts were determined pursuant to the overall agreed economic allocation of the transactions contemplated under the JVA.

The principal activity of WEOPI remains unchanged, namely the trading, manufacturing, processing, importing and exporting of coconut oil, palm oil, and their derivatives in the Philippines.

4. Acquisition of Associated companies

4.1 First B Realty Corporation (Philippines Associated Company)

On 5 June 2025, Wilmar entered into a joint venture agreement (the “**JVA**”) with JEY Holdings Corp. (“**JEY**”). Pursuant to the JVA, Risicare Pte. Ltd. (“**Risicare**”), an indirect wholly owned subsidiary of Wilmar, entered into a Deed of Absolute Sale of Shares dated 11 June 2026 with JEY to acquire from JEY, 2,929,800 existing shares in First B Realty Corporation (“**FBRC**”), representing a 28.5% interest in FBRC, for an aggregate cash consideration of PHP394,615,400. The acquisition was completed on 11 June 2026.

Following completion of the acquisition, Risicare holds a 28.5% interest in FBRC, and FBRC has become an indirect associated company of Wilmar.

The consideration for the acquisition was determined on a willing-buyer, willing-seller basis, taking into account the overall agreed economic allocation of the transactions contemplated under the JVA and not determined by reference solely to FBRC's net asset value. The net asset value attributable to the 28.5% interest in FBRC, based on FBRC's financial statements as at 31 December 2024, was PHP50,296,886.93.

The principal activity of FBRC is property ownership.

4.2 Benby Holdings Inc. (Philippines Associated Company)

On 5 June 2025, Wilmar entered into a joint venture agreement (the “**JVA**”) with JEY Holdings Corp. (“**JEY**”). Pursuant to the JVA, JEY agreed to subscribe for new shares in Wilmar Edible Oils Philippines, Inc. (“**WEOP**”), then a wholly owned indirect subsidiary of Wilmar.

Pursuant to the JVA, WEOP entered into a subscription agreement on 11 June 2026 with Benby Holdings Inc. (“**BHI**”) to subscribe for 80,000 new common shares in BHI, constituting 40% of the enlarged share capital of BHI, for a subscription price of PHP1,162,600,000. The subscription was completed on 11 June 2026.

Following the completion of the subscription, WEOP holds a 40% interest in BHI, and BHI has become an indirect associated company of Wilmar.

The consideration for the subscription was determined on a willing-buyer, willing-seller basis, taking into account the agreed economic allocation and valuation methodology set out in the JVA. Under the JVA, the parties agreed the economic value of BHI by reference to an EBITDA-based methodology, and the aggregate subscription amount was structured to give WEOP a 40% interest in the enlarged share capital of BHI.

The principal activity of BHI is investment holding. Its subsidiaries are engaged in the marketing, merchandising, distribution, and e-commerce of fast-moving consumer goods, as well as supply chain, warehousing management and logistics services in the Philippines.

4.3 Zhokou Ju'ai Yijia Food Distribution Co., Ltd (China Associated Company)

On 27 May 2026, Yihai Kitchen (Shanghai) Supply Chain Management Co., Ltd, a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board) acquired the entitlement to contribute to the 49% interest of the registered capital of Zhokou Ju'ai Yijia Food Distribution Co., Ltd from Henan Juai Digital Technology Co., Ltd, a party unrelated to Wilmar, at zero cost. The unpaid contribution in relation to the 49% interest of the registered capital of Zhokou Ju'ai Yijia Food Distribution Co., Ltd amounting to RMB9,800,000, will be satisfied in cash.

The net asset value of Zhokou Ju'ai Yijia Food Distribution Co., Ltd prior to the acquisition was RMB1,537,023.62, representing the net assets attributable to the 51% partial registered capital contribution made by Henan Juai Digital Technology Co., Ltd.

Following the completion of the abovesaid acquisition, Zhokou Ju'ai Yijia Food Distribution Co., Ltd has become a 49%-owned associated company of Yihai Kerry Arawana Holdings Co., Ltd and an indirect 44.10%-owned associated company of Wilmar.

The principal activity of Zhokou Ju'ai Yijia Food Distribution Co., Ltd is provision of supply chain management services.

5. Merger of Subsidiaries

5.1 Yihai Kerry (Fuyu) Biotechnology Co., Ltd and Yihai Kerry (Fuyu) Energy Co., Ltd (China Subsidiaries)

Yihai Kerry (Fuyu) Biotechnology Co., Ltd and Yihai Kerry (Fuyu) Energy Co., Ltd (the “**Two Entities**”) were direct wholly-owned subsidiaries of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

Following the completion of merger of the Two Entities on 29 June 2026, Yihai Kerry (Fuyu) Biotechnology Co., Ltd has become the surviving direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd. and an indirect 89.99%-owned subsidiary of Wilmar.

Yihai Kerry (Fuyu) Energy Co., Ltd ceased to exist on 29 June 2026.

The principal activity of Yihai Kerry (Fuyu) Biotechnology Co., Ltd has changed to corn processing and provision of electricity and steam generation.

6. Cessation

6.1 Striking-Off

(i) Shree Renuka East Africa Agriventures PLC (Ethiopia Subsidiary)

Shree Renuka East Africa Agriventures PLC (Ethiopia Subsidiary) (“**SREAA**”) was a direct 99.99% owned subsidiary of Shree Renuka Sugars Limited, which is in turn, an indirect 62.48% owned listed subsidiary of Wilmar. SREAA was dormant since its incorporation and the members of SREAA had initiated a voluntary striking-off application in October 2024. The striking-off application was approved on 17 March 2026, resulting in SREAA being struck off from the Commercial Register of Ethiopia on the same date.

(ii) AWL Edible Oils and Foods Private Limited (India Subsidiary)

AWL Edible Oils and Foods Private Limited (“**AWLEO**”) was a direct wholly-owned subsidiary of AWL Agri Business Limited, which is in turn, an indirect 56.94%-owned subsidiary of Wilmar. AWLEO, which had been dormant since its incorporation, applied to the Ministry of Corporate Affairs of India under Section 248(2) of the Indian Companies Act, 2013 on 27 January 2026 for the removal of its name from the Register of Companies. The application was approved, and AWLEO was struck off and dissolved on 23 March 2026.

6.2 Liquidation

(i) Alfa Trading Limited (Malaysia Subsidiary) is a direct wholly-owned subsidiary of Sona Oils Pte. Ltd., which is in turn, an indirect 80%-owned subsidiary of Wilmar. Alfa Trading Limited ceased operations on 31 December 2024 and was placed under member’s voluntary winding up on 18 May 2026.

(ii) Savannah Commodities Tanzania Limited (Tanzania Subsidiary), was dissolved on 15 June 2026.

6.3 Other Cessations

(i) **Yihai Kerry Kellogg Foods (Shanghai) Company Limited (China Joint Venture Company)**

Yihai Kerry Kellogg Foods (Shanghai) Company Limited was a direct 50%-owned joint venture company of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 19 January 2026, Yihai Kerry Arawana Holdings Co., Ltd, disposed of its entire 50% interest in the registered capital of Yihai Kerry Kellogg Foods (Shanghai) Company Limited to Mars Wrigley Confectionery (China) Limited, a party unrelated to Wilmar, for a total cash consideration of US\$45,000,000.

The consideration was arrived at based on an independent valuation of Yihai Kerry Kellogg Foods (Shanghai) Company Limited of RMB633,111,210.24 (approximately US\$88,362,881.58) as at 30 June 2025 and agreed by buyer and seller.

The net asset value of Yihai Kerry Kellogg Foods (Shanghai) Company Limited represented by the 50% interest disposed by Yihai Kerry Arawana Holdings Co., Ltd was RMB53,750,209.03 (approximately US\$7,692,447.70) as at 31 December 2025.

Following the completion of the abovesaid disposal, Yihai Kerry Kellogg Foods (Shanghai) Company Limited, which has changed its name to Mars Kellogg Food (Shanghai) Company Limited, ceased to be a joint venture company of Yihai Kerry Arawana Holdings Co., Ltd and Wilmar.

(ii) **Yihai Kerry Kellogg Foods (Kunshan) Company Limited (China Joint Venture Company)**

Yihai Kerry Kellogg Foods (Kunshan) Company Limited was a direct 50%-owned joint venture company of Yihai Kerry Arawana Holdings Co., Ltd (an indirect 89.99%-owned subsidiary of Wilmar which is listed on the Shenzhen Stock Exchange ChiNext Board).

On 21 January 2026, Yihai Kerry Arawana Holdings Co., Ltd, disposed of its entire 50% interest in the registered capital of Yihai Kerry Kellogg Foods (Kunshan) Company Limited to Mars Wrigley Confectionery (China) Limited, a party unrelated to Wilmar, for a total cash consideration of US\$15,000,000.

The consideration was arrived at based on an independent valuation of Yihai Kerry Kellogg Foods (Kunshan) Company Limited of RMB214,631,244.69 (approximately US\$29,955,930.26) as at 30 June 2025 and agreed by buyer and seller.

The net asset value of Yihai Kerry Kellogg Foods (Kunshan) Company Limited represented by the 50% interest disposed by Yihai Kerry Arawana Holdings Co., Ltd was RMB53,945,921.43 (approximately US\$7,720,457.03) as at 31 December 2025.

Following the completion of the abovesaid disposal, Yihai Kerry Kellogg Foods (Kunshan) Company Limited, which has changed its name to Mars Snacking (Kunshan) Company Limited, ceased to be a joint venture company of Yihai Kerry Arawana Holdings Co., Ltd and Wilmar.

Issued by
WILMAR INTERNATIONAL LIMITED
12 August 2026