

## Wilmar International Limited

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### NEWS RELEASE

#### Wilmar Upsizes Syndicated Loan Facility to USD1,800 Million

**Singapore, 29 May 2026** - Wilmar International Limited (“**Wilmar**”) refers to its announcement of 31 March 2026 on the signing of a mandate letter for the launch of a syndicated loan facility of US\$1,500 million and is pleased to announce that due to strong interest from lenders during the syndication, the said facility has been upsized from US\$1,500 million to US\$1,800 million (the “**Facility**”) to partially accommodate the oversubscription. The Facility comprises two tranches: a 5-year revolving credit facility of US\$1,440 million and a 5-year term loan facility of US\$360 million.

The Facility is arranged by Bank of China Limited, Singapore Branch, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch (“**HSBC**”), Maybank Securities Pte. Ltd. and/or its affiliates, Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited, each acting as a mandated lead arranger and bookrunner (collectively, the “**MLABs**”). The Facility is supported by a total of forty-eight lenders, including the six MLABs and forty-two participating lenders. HSBC is the sole coordinator and facility agent of the Facility.

The Facility which has been granted to Wii Pte. Ltd., a wholly-owned subsidiary of Wilmar, is guaranteed by Wilmar. The Facility will be used to refinance existing debt and to finance general corporate and working capital requirements of Wilmar and its subsidiaries (the “**Group**”).

Commenting on the Facility, Mr. Charles Loo Cheau Leong, Deputy Chief Operating Officer and Chief Financial Officer of Wilmar, said:

*“This transaction enhances the Group’s funding flexibility and balance sheet resilience. We appreciate the continued support of our banking partners, which underscores their confidence in the Group’s management team and long-term strategy.”*

## **About Wilmar**

Wilmar International Limited, founded in 1991 and headquartered in Singapore, is today Asia's leading agribusiness group. Wilmar is ranked amongst the largest listed companies by market capitalisation on the Singapore Exchange.

At the core of Wilmar's strategy is an integrated agribusiness model that encompasses the entire value chain of the agricultural commodity business, from origination, to processing, branding, merchandising and distribution of a wide range of edible food and industrial products. The Group's business activities include oil palm cultivation, oilseed crushing, edible oils refining, flour and rice milling, sugar milling and refining, manufacturing of consumer products, ready-to-eat meals, central kitchen products, specialty fats, oleochemicals, biodiesel and fertilisers as well as food park operations. It has over 1,000 manufacturing plants and an extensive distribution network covering China, India, Indonesia and some 50 other countries and regions. Through scale, integration and the logistical advantages of its business model, Wilmar is able to extract margins at every step of the value chain, thereby reaping operational synergies and cost efficiencies.

Supported by a multinational workforce of about 100,000 people, Wilmar embraces sustainability in its global operations, supply chain and communities.

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