

## Wilmar International Limited

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### NEWS RELEASE

#### Wilmar Signs US\$1,500 Million Syndicated Loan Facility with Greenshoe Option

**Singapore, 31 March 2026** - Wilmar International Limited (“**Wilmar**”) is pleased to announce that its wholly-owned subsidiary, Wii Pte. Ltd. (the “**Borrower**”), has signed a mandate letter for the arrangement of a syndicated loan facility of US\$1,500 million with greenshoe option (the “**Facility**”) with Bank of China Limited, Singapore Branch, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, Maybank Securities Pte. Ltd. and/or its affiliates, Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited (each a “**Mandated Lead Arranger and Bookrunner**” or “**MLAB**”, and collectively, the “**MLABs**”). The purpose of the Facility is to refinance existing debt and to finance general corporate and working capital requirements of Wilmar and its subsidiaries. The Facility, which is guaranteed by Wilmar and fully underwritten by the MLABs, comprises two tranches – a 5-year revolving credit facility of US\$1,200 million and a 5-year term loan facility of US\$300 million.

Documentation for the Facility is currently in progress and is expected to be signed in due course.

#### **About Wilmar**

Wilmar International Limited, founded in 1991 and headquartered in Singapore, is today Asia’s leading agribusiness group. Wilmar is ranked amongst the largest listed companies by market capitalisation on the Singapore Exchange.

At the core of Wilmar’s strategy is an integrated agribusiness model that encompasses the entire value chain of the agricultural commodity business, from origination, to processing, branding, merchandising and distribution of a wide range of edible food and industrial products. The Group’s business activities include oil palm cultivation, oilseed crushing, edible oils refining, flour and rice milling, sugar milling and refining, manufacturing of consumer products, ready-to-eat meals, central kitchen products, specialty fats, oleochemicals, biodiesel and fertilisers as well as food park operations. It has over 1,000 manufacturing plants and an extensive distribution network covering China, India, Indonesia and some 50 other countries and regions. Through scale, integration and the logistical advantages of its business model, Wilmar is able to

extract margins at every step of the value chain, thereby reaping operational synergies and cost efficiencies.

Supported by a multinational workforce of about 100,000 people, Wilmar embraces sustainability in its global operations, supply chain and communities.

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