

# Wilmar International Limited

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## NEWS RELEASE

### Wilmar Signs US\$1,200 Million Syndicated Loan Facility with Greenshoe Option

**Singapore, 11 April 2023** - Wilmar International Limited ("**Wilmar**") is pleased to announce that its wholly-owned subsidiary, Wii Pte Ltd (the "**Borrower**"), has signed a mandate letter for the arrangement of a Syndicated Loan Facility of US\$1,200 million with greenshoe option (the "**Facility**") with Bank of China Limited, Singapore Branch, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, MUFG Bank, Ltd., Oversea-Chinese Banking Corporation Limited, and United Overseas Bank Limited (each an "**Original Mandated Lead Arranger and a Bookrunner**" or "**OMLAB**", and collectively, the "**OMLABs**"). The purpose of the Facility is to refinance existing debt and to finance general corporate and working capital requirements of Wilmar and its subsidiaries. The Facility, which is guaranteed by Wilmar and fully underwritten by the OMLABs, comprises two tranches – a 5-year revolving credit facility of US\$402 million and a 5-year term loan facility of US\$798 million.

Documentation for the Facility is currently in progress and is expected to be signed in due course.

#### **About Wilmar**

Wilmar International Limited, founded in 1991 and headquartered in Singapore, is today Asia's leading agribusiness group. Wilmar is ranked amongst the largest listed companies by market capitalisation on the Singapore Exchange.

At the core of Wilmar's strategy is an integrated agribusiness model that encompasses the entire value chain of the agricultural commodity business, from cultivation and milling of palm oil and sugarcane, to processing, branding and distribution of a wide range of edible food products in consumer, medium and bulk packaging, animal feeds and industrial agri-products such as oleochemicals and biodiesel. It has over 500 manufacturing plants and an extensive distribution network covering China, India, Indonesia and some 50 other countries and regions. Through scale, integration and the logistical advantages of its business model, Wilmar is able to extract margins at every step of the value chain, thereby reaping operational synergies and cost efficiencies.

Supported by a multinational workforce of about 100,000 people, Wilmar embraces sustainability in its global operations, supply chain and communities.

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