

## Wilmar International Limited

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### NEWS RELEASE

#### **Wilmar Upsizes Syndicated Loan Facility to USD1,700 Million**

**Singapore, June 30 2023** - Wilmar International Limited ("Wilmar") refers to its announcement of April 11, 2023 on the signing of a mandate letter for the launch of a syndicated loan facility of USD1,200 million and is pleased to announce that due to strong interest from the lenders during syndication, the said facility has been upsized from USD1,200 million to USD1,700 million (the "Facility") to partially accommodate the oversubscription. The Facility comprises two tranches: a 5-year revolving credit facility of USD702.5 million and a 5-year term loan facility of USD997.5 million.

The Facility is arranged by Bank of China Limited, Singapore Branch, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited Singapore Branch ("HSBC"), MUFG Bank, Ltd., Oversea-Chinese Banking Corporation Limited, and United Overseas Bank Limited, each acting as an Original Mandated Lead Arranger and Bookrunner ("OMLAB" and collectively, the "OMLABs"). The Facility is supported by a total of thirty-seven lenders, including the six OMLABs and thirty-one participating lenders. HSBC is the Sole Coordinator, Facility and Documentation Agent.

The Facility which has been granted to Wii Pte Ltd, a wholly-owned subsidiary of Wilmar, is guaranteed by Wilmar. The Facility will be used to finance general corporate and working capital requirements of Wilmar and its subsidiaries, including refinancing of existing debt.

## **About Wilmar**

Wilmar International Limited, founded in 1991 and headquartered in Singapore, is today Asia's leading agribusiness group. Wilmar is ranked amongst the largest listed companies by market capitalisation on the Singapore Exchange.

At the core of Wilmar's strategy is an integrated agribusiness model that encompasses the entire value chain of the agricultural commodity business, from cultivation and milling of palm oil and sugarcane, to processing, branding and distribution of a wide range of edible food products in consumer, medium and bulk packaging, animal feeds and industrial agri-products such as oleochemicals and biodiesel. It has over 500 manufacturing plants and an extensive distribution network covering China, India, Indonesia and some 50 other countries and regions. Through scale, integration and the logistical advantages of its business model, Wilmar is able to extract margins at every step of the value chain, thereby reaping operational synergies and cost efficiencies.

Supported by a multinational workforce of about 100,000 people, Wilmar embraces sustainability in its global operations, supply chain and communities.

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