



Wilmar International Limited  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

## **ANNOUNCEMENT**

### **INTENTION TO ACQUIRE ADDITIONAL SHARES IN AND JOINT CONTROL OF UNITY FOODS LIMITED**

Wilmar Pakistan Holdings Pte. Ltd. (“**WPH**”, a wholly owned direct subsidiary of Wilmar International Limited), Unity Wilmar Agro (Private) Limited (“**UWA**”, a 52% subsidiary of WPH) and certain shareholders of Unity Foods Limited (“**UFL**”) have, through Arif Habib Limited (in its capacity as the manager to the public offer), made a public announcement to the Pakistan Stock Exchange Limited of their intention to acquire up to 277,070,908 shares of UFL in the public offer, at the price that complies with the pricing formula and other applicable Pakistan laws and regulations including the Securities Act 2015 and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2017 (“**PAI**”).

UFL, a public company listed on the Pakistan Stock Exchange Limited, is principally involved in the manufacturing and processing of edible oils, industrial fats, flour and various feed ingredients for Pakistan’s poultry and livestock sectors.

As of the date hereof, UFL has an issued and paid-up share capital of PKR 11,940,500,000 comprising 1,194,050,000 ordinary shares with a par value of PKR 10 each. Considering its direct shareholding interest and indirect shareholding interest through UWA in UFL, WPH has a total effective shareholding interest of 28.97% in UFL.

A copy of the PAI can be found at the following link:  
<https://dps.psx.com.pk/download/document/227664.pdf>

Issued by  
WILMAR INTERNATIONAL LIMITED

19 March 2024