



Wilmar International Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ADDITIONAL INVESTMENT IN UNITY FOODS LIMITED

We refer to the announcements made on 19 March 2024, 17 April 2024 and 25 April 2024 by Wilmar International Limited (“**Wilmar**”) in relation to the acquisition of up to 277,070,908 shares and joint control of Unity Foods Limited (“**UFL**”) by Wilmar Pakistan Holdings Pte. Ltd. (“**WPH**”, a wholly owned subsidiary of Wilmar), Unity Wilmar Agro (Private) Limited (“**UWA**”, a 52% subsidiary of WPH) and certain shareholders of UFL at the price of PKR 27.34 per share in a public offer.

The public offer has concluded and WPH and UWA have acquired 156,515,148 shares and 1,981,204 shares of UFL, respectively, for a cash consideration of PKR 4,279,124,146.32 (about USD 15,282,586) and PKR 54,166,117.36 (about USD 193,450), respectively, in the public offer.

Following the acquisition, WPH’s direct shareholding interest in UFL has increased to 416,051,098 shares, representing approximately 34.84% of UFL’s total issued and paid-up share capital. UWA’s direct shareholding in UFL has increased to 168,134,289 shares, representing approximately 14.08% of UFL’s total issued and paid-up share capital. Wilmar’s resultant effective interest in UFL, held directly via WPH and indirectly via UWA, is 503,480,928 shares, representing approximately 42.17% of UFL’s total issued and paid-up share capital.

UFL, a public company listed on the Pakistan Stock Exchange Limited, is principally involved in the manufacturing and processing of edible oils, industrial fats, flour and various feed ingredients for Pakistan’s poultry and livestock sectors. As of the date hereof, UFL has an issued and paid-up share capital of PKR 11,940,500,000 comprising 1,194,050,000 ordinary shares with a par value of PKR 10 each.

Issued by

WILMAR INTERNATIONAL LIMITED
28 June 2024